



Circular 2014/025

TO: All Pension Fund Members

Availability of personal financial planner on campuses – Pension fund members

Pension fund members are herewith advised that, Ms Gina Benney, a personal financial planner who is employed by Alexander Forbes, the administrators of the university's pension funds, will be available on all four campuses, **by appointment only** on the dates and times set out below to assist pension fund members with personal retirement planning. Unfortunately **no walk-ins** can be accommodated. Appointments must be made with Ms Fairuze Khan on extension 4877 or via email on: fkhan@uj.ac.za

Campus	Date	Time	Venue
APK	Monday 17 February 2014 Monday 7 April 2014 Monday 5 May 2014 Monday 2 June 2014 Monday 4 August 2014 Monday 6 October 2014 Monday 3 November 2014 Monday 17 November 2014	09:00 to 15:00	HR Boardroom. Room 213. B5 Building.
SWC	Wednesday 19 February 2014 Wednesday 9 April 2014 Wednesday 7 May 2014 Wednesday 4 June 2014 Wednesday 6 August 2014 Wednesday 8 October 2014	09:00 to 13:00	Commercial Accounting Boardroom. GNA 258. Robert Subukwe Building.
DFC	Monday 24 February 2014 Monday 14 April 2014 Monday 12 May 2014 Monday 9 June 2014 Monday 11 August 2014 Monday 13 October 2014 Monday 10 November 2014	09:00 to 15:00	Expenditure Boardroom -First Floor, Maropeng Building.
APB	Monday 3 March 2014 Tuesday 22 April 2014 Monday 19 May 2014 Tuesday 17 June 2014 Monday 20 October 2014	09:00 to 13:00	Campus Library Boardroom-First floor

The Trustees specifically record that it remains the sole responsibility of a member to seek professional advice and that any advice or communication between an advisor, planner, broker and member remains a personal matter for the member. Members are advised that Alexander Forbes personal financial planners earn commission.

Sincerely,

Evette Vanrenen-Linford
PRINCIPAL OFFICER
University of Johannesburg Pension Fund
University of Johannesburg Defined Benefit Pension Fund
University of Johannesburg Disability Reserve Fund
2014-01-21