



My name is Gina Benney and it's my job to give financial advice to employees at your company. I'm a qualified financial adviser at Alexander Forbes with a BCom degree and a postgraduate diploma in Financial Planning. I specialise in retirement planning and discretionary investment planning. I take pride in giving my clients financial advice that is tailored to their personal needs and objectives. The financial planning consultants at Alexander Forbes are independent advisers who aren't bound to one service provider, so we can give our clients the best advice and products

What I can do for you:

- Advice and help at:
 - Resignation
 - Retrenchment
 - Retirement
- Specialist advice and product supply on discretionary and voluntary funds
- Investment advice
- Offshore investment structuring and placement
- Estate planning, including drawing up Wills and trusts
- Motor and household insurance through Alexander Forbes Insurance

My promise to you:

- A financial process based on relationships
- Understanding your needs
- Simple processes based on tried and trusted financial planning principles
- Best advice based on the Alexander Forbes house view
- Documented reporting
- Full fee disclosure

Why should you get financial advice?

- We live in a complex and fast changing environment
- A financial coach can help you meet your goals.

Please contact me if you need financial advice:

Gina Benney | Tel: 011 269 0852 | Fax: 011 263 1617 | Cell: 082 829 1019 | Email: benneyg@forbes.co.za